

APPENDIX 1

Detailed Updates on Current Projects (May - November 2023)

Milestones

Milestones are key tasks within a project plan which mark completion of a significant or critical phase of work or a decision point.

When projects are in the “pre-delivery phase” (before a contract has been awarded), milestone dates are aspirational, and a general status update is provided.

In terms of projects that are in the “delivery phase”, the key milestones have the following dates:

- The **Programme Date (Baseline)** is the date that the milestone is planned for completion based on the master programme agreed with the appointed main contractor. It is the baseline date for projects in the delivery phase;
- The **Current Projected Date** is only relevant where there has been a deviation from the baseline and a change in achieving the milestone has occurred; and
- **Actual Date** is the date the milestone is completed.

NEW PRIMARY SCHOOL AT BERTHA PARK				
Overview	Council (Report No. 16/277 refers) approved funding for a new build primary school for North/West Perth required to accommodate expected pupil numbers generated from planned housebuilding. As part of the Learning Estate Transformation Programme, (Report No. 22/265 refers), Learning and Families Committee approved the outcome of the statutory consultation on catchment changes and the establishment of a new primary school at Bertha Park with effect from August 2026. The site, which is adjacent to Bertha Park High School, was transferred to Perth and Kinross Council ownership in 2016 as part of the Section 75 (S75) Agreement with the developer, Bertha Park Limited.			
Sources of Funding	<p>The approved funding from the Composite Capital Programme for this project is £24m. As agreed within the S75 Agreement, developer contributions estimated in the region of £12M indexed will be recouped against the Council’s costs for constructing the primary school.</p> <p>A bid has been submitted to the Scottish Government Learning Estate Investment Programme – Phase 3 (LEIP 3) for funding of 50% towards the project and announcement is awaited. The funding would be provided over a 25-year period based on the Council meeting specified targets.</p>			
Project Delivery Progress				
Key Milestone	Programme Date (Baseline)	Current Projected Date	Actual Date	Progress Update
Submit NPR	February 2023		February 2023	Stage 1 of the HubCo process is underway including the development of a concept design. Procurement of the design and build team has been completed with the selection of Robertson Construction (Tier 1 Contractor), Architype (Architect), Goodsons Associates (Civil and Structural Engineer) and Baker Hicks (Mechanical and Electrical Engineer).
HubCo Stage 1 Formal Commencement	May 2023		May 2023	
Stage 1 Agreed	February 2024			
Stage 2 Agreed	November 2024			
Financial Close	December 2024			
Site Start	December 2024			
School Operational	August 2026			

BLAIRGOWRIE RECREATION CENTRE - REPLACEMENT				
Overview	Council approved a replacement Recreation Centre at Blairgowrie High School (Report No. 16/277 refers). This project will involve the replacement of the recreation centre on the playing fields of the existing site.			
Sources of Funding	The approved funding from the Composite Capital Programme for this project is £36m.			
Project Delivery Progress				
Key Milestone	Programme Date (Baseline)	Current Projected Date	Actual Date	Progress Update
Submit New Project Request (NPR)	November 2018		June 2019	Construction work on the new Blairgowrie Recreation Centre commenced in May 2023 and continues to progress well on site and to programme.
HubCo Stage 1 Formal Commencement	September 2019		September 2019	
Stage 1 Agreed	November 2020		April 2021	
Planning Application Submitted	January 2021		December 2021	
Planning Application Agreed	March 2022		August 2022	
HubCo Stage 2 Agreed	September 2021		March 2023	
Financial Close	October 2021		April 2023	
Site Start	November 2021		May 2023	
Centre Operational	March 2023	December 2024		
Completion of External Works	June 2024	May 2025		

METHVEN PRIMARY SCHOOL – REPLACEMENT DINING/ GYM FACILITIES				
Overview	As part of the Learning Estate Transformation Programme, on 21 March 2018, Lifelong Learning Committee (Report No. 18/84 refers) approved the project to replace both the life-expired dining/gym facilities to improve the condition of Methven Primary School.			
Sources of Funding	The project will be funded from the Composite Capital Programme.			
Project Delivery Progress				
Key Milestone	Programme Date (Baseline)	Current Projected Date	Actual Date	Progress Update
Detailed Design and Procurement commenced			August 2023	Outline designs for the standalone dining/assembly/gym hall have been agreed. Early modelling has been carried out to ensure the replacement facilities will meet required energy performance targets.
Site Start	February 2025			
Hall Operational	May 2026			

PERTH ACADEMY - REFURBISHMENT				
Overview	Funding has been secured to undertake a partial refurbishment of the existing school facilities to improve the condition and suitability. Due to the live school environment, ongoing works are being phased into manageable packages as part of a rolling programme. Previously reported phases have been completed including infrastructure upgrades, improvements to pupil social space and initial classroom refurbishments.			
Sources of Funding	This project is funded by the Composite Capital Programme. The budget allocation was £16.9m, of which £8.111m remains.			
Project Delivery Progress				
Key Milestone	Programme Date (Baseline)	Current Projected Date	Actual Date	Progress Update
Phase 3 Refurbishment Works complete on site	August 2023		September 2023	All standard classrooms have been refurbished including furniture replacement and upgrades to AV equipment. In addition, extensive roof upgrades and refurbishment of the ground floor pupil toilets have been completed.
Phase 4 Science Block Fabric Upgrades commenced on site	July 2023		July 2023	This phase to improve the energy efficiency and performance of the external façade has now commenced on site. Future phases of internal refurbishment to practical classrooms will be planned in due course.
Phase 4 Science Block Fabric Upgrades complete on site	November 2024			Other ongoing work packages include development of designs to upgrade the Wi-Fi system and structural repairs to the PE building.

PERTH GRAMMAR SCHOOL – REFURBISHMENT				
Overview	Funding is available to undertake infrastructure upgrades to the existing school building. Additionally, approval was given for works to improve the entrance, reception and administration facilities which were carried out. Due to the live school environment, ongoing works are being phased into manageable packages as part of a rolling programme. Previously reported phases included the AV replacement programme and the refurbishment of toilets, classrooms and social spaces.			
Sources of Funding	This project is funded by the Composite Capital Programme. The original budget was £7.05m, of which £4.967m remains.			
Project Delivery Progress				
Key Milestone	Programme Date (Baseline)	Current Projected Date	Actual Date	Progress Update
Assembly Hall Roof Replacement complete	October 2023		October 2023	<p>This phase involved replacement of structural roofing and associated works to the assembly hall roof.</p> <p>While on site, inspections were carried out in other areas of the building which have identified necessary residual roof works (in the region of £500k). It is anticipated that these works will take around 6 months to complete and with no disruption to school operations.</p>
Wi-Fi Upgrades commence on site	December 2023			Works to improve the digital connectivity of the learning environment are due to commence in December 2023.
Wi-Fi Upgrades complete on site	November 2024			

PERTH HIGH SCHOOL REPLACEMENT				
Overview	Council approved the replacement of Perth High School (Report No. 18/212 refers). This project will involve the replacement of the existing school building on the playing field of the existing site.			
Sources of Funding	The approved funding from the Composite Capital Programme for this project is £80.2M. A bid made to the Scottish Government Learning Estate Investment Programme – Phase 2 for funding of 50% towards the project was successful. The funding will be provided over a 25-year period based on the Council meeting specified targets.			
Project Delivery Progress				
Key Milestone	Programme Date (Baseline)	Current Projected Date	Actual Date	Progress Update
Submit NPR	June 2019		June 2019	Construction works continue to progress on site.
HubCo Stage 1 Formal Commencement	July 2019		July 2019	
Stage 1 Agreed	May 2020		February 2021	
Planning Application Submitted	April 2021		September 2021	
Planning Application Agreed	August 2021		March 2022	
HubCo Stage 2 Agreed	January 2022		February 2023	
Financial Close	February 2022		March 2023	
Site Start	March 2022		February 2023	
Construction Works Complete	June 2024	July 2025		
School Operational	August 2024	August 2025		
Completion of External Works	July 2025	August 2026		

RIVERSIDE PRIMARY SCHOOL – NEW BUILD SCHOOL				
Overview	As part of the Learning Estate Transformation Programme Council, Lifelong Learning Committee (Report No. 18/15 refers) approved the construction of a new primary school on the playing field of the former North Muirton Primary School site to accommodate pupils from both the former North Muirton and Balhousie Primary Schools.			
Sources of Funding	The approved funding from the Composite Capital Programme for this project is £19.9m. A bid made to the Scottish Government Learning Estate Investment Programme – Phase 2 for funding of 50% towards the project was successful. The funding will be provided over a 25-year period based on the Council meeting specified targets.			
Project Delivery Progress				
Key Milestone	Programme Date (Baseline)	Current Projected Date	Actual Date	Progress Update
Submit NPR	June 2019		July 2019	Riverside Primary School became operational in June 2023. Phase 2, including the demolition of the former North Muirton Primary School building is progressing well.
HubCo Stage 1 Formal Commencement	November 2019		November 2019	
Stage 1 Agreed	May 2020		November 2020	
Planning Application Submitted	January 2021		January 2021	
Planning Application Agreed	May 2021		May 2021	
Stage 2 Agreed	July 2021		October 2021	
Financial Close	August 2021		October 2021	
Site Start	September 2021		November 2021	
School Operational	April 2023		June 2023	
Completion of External Works	July 2023	November 2023		