

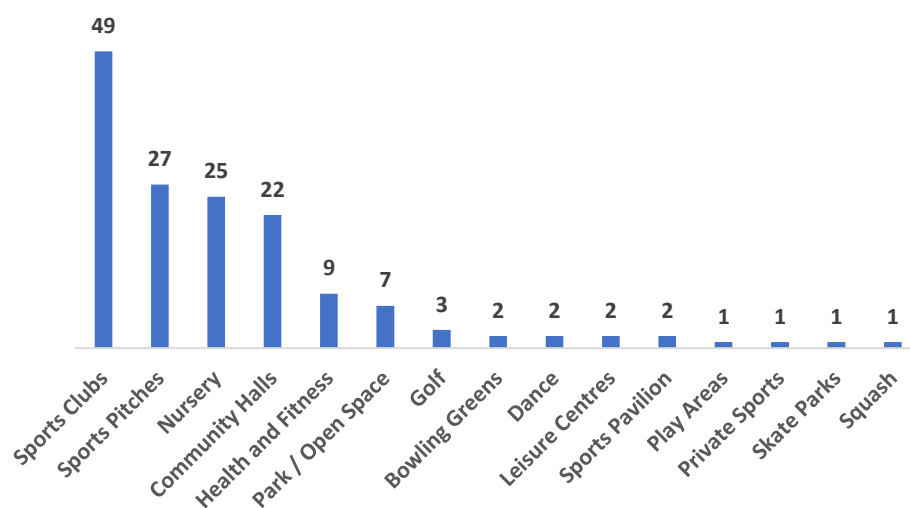
## SUMMARY OF KEY ISSUES BY LOCALITY

### Perth City

#### Current Sport and Leisure Provision

Category	Name	Asset Count
Leisure Centres	Bell's Sports Centre	1
	Dewar's Centre	1
	George Duncan Athletics Arena	1
	Glenearn Community Campus	1
	North Inch Community Campus	1
	Perth Leisure Pool	1
	<b>Total</b>	<b>6</b>
Secondary School	Bertha Park High School	1
	Perth Academy	1
	Perth Grammar School	1
	Perth High School	1
	<b>Total</b>	<b>4</b>
Community Halls	Moncreiffe Community Centre	1
	North Muirton Community Centre	1
	Tulloch Community Centre	1
	<b>Total</b>	<b>3</b>
<b>Total</b>		<b>13</b>



#### Other Sports and Physical Activity Assets



#### Population

The National Records of Scotland (NRS) show the population of Perth City Locality is currently estimated to be close to 47,000 residents. In light of planned housing developments, an additional population growth of 1,500 residents is estimated to occur by the year 2034. This increase will create additional demand for sport and physical activities within the existing infrastructure.

## Accessibility

Travel time	Travel mode	Swimming Pool	Sportshall	Fitness Gym	Group Fitness
20 Minutes		100%	100%	100%	100%
20 Minutes		43%	64%	48%	48%

## Usage and Council Spend on Sports and Physical Activity

### Usage

Participation Site	2019-20	2021-22	2022-23
Perth Leisure Pool	338,582	138,568	354,546
Bell's Sports Centre	195,941	118,770	261,924
North Inch Campus	40,372	25,823	36,440
Dewars	29,464	18,423	40,813
Tulloch Community Hall	*7,770	2,525	7,618
Moncrieff Community Hall	*4,890	766	2,732
Glenearn	*2100		1,783
<b>Total</b>	<b>619,119</b>	<b>304,875</b>	<b>705,856</b>
Perth Academy			4,385
Perth Grammar			1,562
Perth High Games			5,533
Bertha Park High			13,879
<b>Total</b>	<b>619,119</b>	<b>304,875</b>	<b>731,215</b>

Please note that 2020-21 data has not been included due to the significant impact of Covid-19 on participation levels. \* Denotes an estimated level of usage. \*\*Estimated.

### Top 10 Activities Usage

The table below highlights the top 10 sports and physical activities for LAL venues in Perth City. 84.6% of usage comes from these 10 activity areas. It shows that swimming still remains the activity with the highest participation. Fitness Gym, sports clubs (GoPlay Hire Attendance) and classes also have high participation as does swimming lessons, events and sportshall activities.

Activity Description	2022-23	% of All Usage
GoPlay Swim	227,462	34.75%
Fitness Gym	73,244	11.19%
GoPlay Hire Attendance	56,478	8.63%
Fitness Classes	39,297	6.00%
Swimming Lessons	36,584	5.59%
Events Admission	34,795	5.31%
GoPlay Sportshall	28,140	4.30%
Health Suite	25,843	3.95%
Fitness Swim	17,023	2.60%
GoPlay Ice	16,289	2.49%
<b>Top 10 Total Usage</b>	<b>555,155</b>	<b>84.80%</b>
<b>All Activities Total Usage</b>	<b>665,008</b>	

### Top 10 Activities Income

The table below highlights the top 10 sports and physical activities that generate the most income for LAL venues in Perth City. 98% of comes from these 10 activity areas. It shows that Sport GoPlay activities account for almost 46% of income. Sports GoPlay includes income from casual swimming, clubs, sports pitches and sportshall activities. Membership fees is income from the various fitness membership packages offered by LAL and accounts for 21% of income. Fun Coached income comes from organised coaching activities like swimming lessons. Fitness class and fitness gym income come from customers who pay for these activities on a pay as you go basis rather than through a monthly membership.

Activity Description	2022-23	% of All Income
Sport GoPlay	£1,280,322	45.85%
Membership Fee	£591,905	21.20%
Fun Coached	£402,922	14.43%
Merchandise	£127,155	4.55%
Events Income	£110,412	3.95%
Wellbeing	£87,315	3.13%
Steps Coached	£52,559	1.88%
Fitness Gym	£31,100	1.11%
Fitness Classes	£30,652	1.10%
Beginnings Coached	£20,805	0.75%
<b>Top 10 Total Usage</b>	<b>£2,735,147</b>	<b>97.95%</b>
<b>All Activities Total Usage</b>	<b>£2,792,275</b>	

## Revenue Spend

The operating loss is highest at Perth Leisure Pool and Bell's Sports Centre as is the activity income. The total operating loss for the Perth LAL venues was almost £1.7m in 2022/23. Gleearn has the highest subsidy per head due to its very low usage. Dewars is also high due to its relatively low usage and high operating deficit. The two halls in Perth also make a small operating loss however, the four secondary schools generate a small operating surplus. There is also considerable investment in maintenance required of £3.83m over the next 5 years for LAL venues and a further £193k in Halls.

Venue	Income 2022/23	Operating loss/surplus 2022/23	LAL Overheads 2022/23	Subsidy Per Head	Capital (5 Yrs)
Perth Leisure Pool	£1,658,945	*£769,927	£363,374	£2.17	£873,460
Bell's Sports Centre	£793,934	*£570,856	£218,326	£2.17	£1,131,085
Dewars Centre	£246,282	*£346,670	£62,478	£8.49	£1,868,837
Gleearn Community Campus	£3,168	*£2,686	£0	£1.50	n/a
North Inch Community Campus	£79,581	£8,399	£35,165	***£0.23	n/a
<b>Total (LAL Venues)</b>	<b>£2,781,910</b>	<b>£1,681,740</b>	<b>£679,343</b>		<b>£3,873,382</b>
Moncreiffe Community Centre	£3,856	£16,835		£6.16	Not available
Tulloch Community Hall	£6,509	£6,477		£0.85	£193,145
<b>Total (Halls)</b>	<b>£10,365</b>	<b>£23,312</b>			<b>£193,145</b>
Perth Grammar	£1,668	£583		£0.37	£15,474,970
Perth High	£11,073	£1,605		£0.29	£2,563
Perth Academy	£12,848	£8,164		£1.86	£14,308,707
Bertha Park High	£35,328	£28,776		£2.07	n/a
<b>Total Secondary Schools</b>	<b>£60,917</b>	<b>£39,128</b>			<b>£29,786,240</b>
<b>Grand Total</b>	<b>£2,853,192</b>	<b>£1,665,924</b>			<b>£33,852,767</b>

\*Include LAL Overhead Charges, \*\* Includes an apportionment of school operating costs, Red denotes Loss, Black denotes surplus.\*\*\*Denotes a Surplus

## Environmental Footprint

Asset	Current Emissions <sup>1</sup>	% Year Energy Costs <sup>2</sup>	Indicative Capital Investment	Payback
Perth Leisure Pool	1,288	£2,370,300	£650,000	4 years
Dewars	374	£935,725	n/a	n/a
Bells Sports Centre	627	£809,360	n/a	n/a
North Inch Community Campus	*476	*£1,267,970	n/a	n/a
Gleearn Community Campus	*171	*£488,345	n/a	n/a

<sup>1</sup> Tonnes of CO<sup>2</sup>. This Includes Scope 1,2 and 3 Emissions

<sup>2</sup> Based on current prices

<b>Total</b>	<b>2,936</b>	<b>£5,871,700</b>	<b>0</b>
--------------	--------------	-------------------	----------

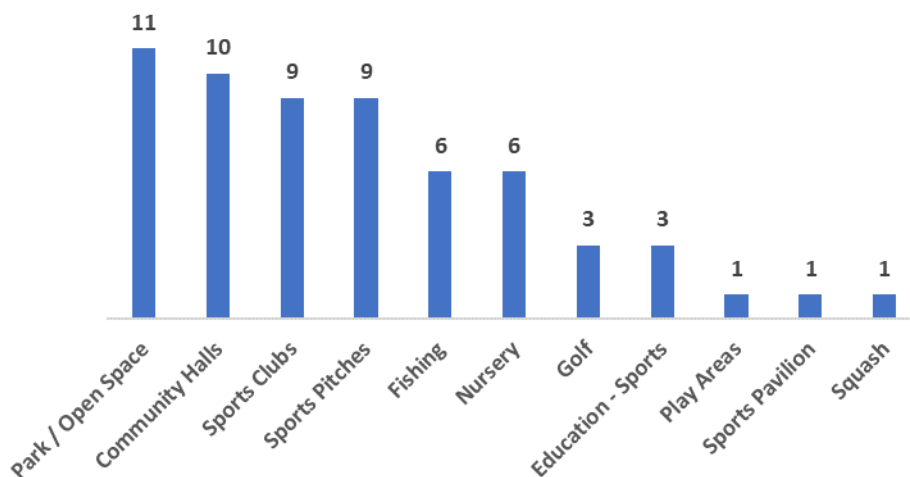
\*This reflects the energy costs for the whole facility and not apportioned for sports and leisure provision

## Almond and Earn Locality

### Current Provision

There are no PKC funded venues within the Almond and Earn locality other than 5 primary schools, only two of which are currently used for community sport and leisure activities on a **very** infrequent basis (Abernethy and Dunbarney). However, the majority of the Almond and Earn population are within reasonable reach of Perth City sports and leisure venues.



### Other Sport and Physical Activity Assets



### Population

Population projections from the National Records of Scotland (NRS) show the population of the Almond and Earn Locality is currently estimated to be close to 10,000 residents. The NRS anticipates a small increase of approximately 800 within the eight-year span from 2022 to 2030. Furthermore, in light of planned housing developments, an additional population growth of 1,600 residents is estimated to occur by the year 2034. This increase will create additional demand for sport and physical activities within the existing infrastructure.

## Accessibility

Travel time	Travel mode	Swimming Pool	Sportshall	Fitness Gym	Group Fitness
20 Minutes		59%	68%	59%	59%
20 Minutes		0%	0%	0%	0%

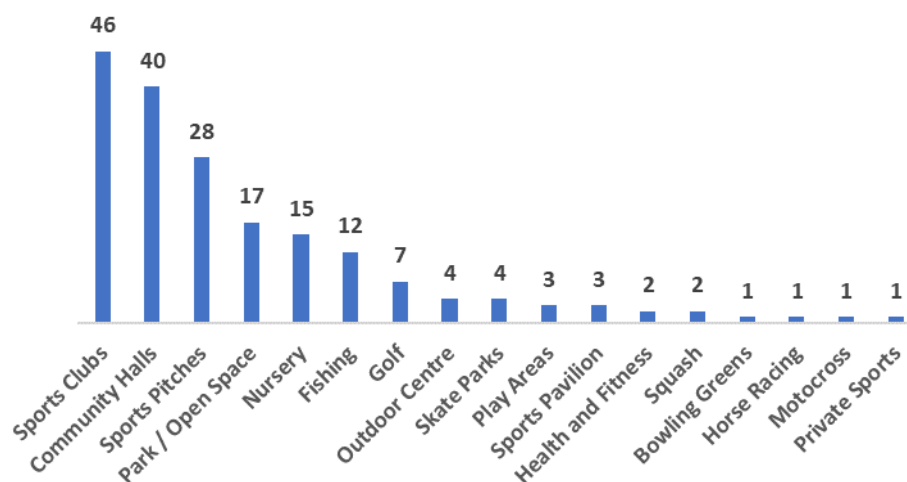
This table shows the % of the locality population that can access sports and physical activity assets within 20 minutes traveling at Peak times

## Eastern Perthshire

### Current Provision

Category	Name	Asset Count
Leisure Centres	Live Active Blairgowrie Recreation Centre	1
Secondary School	Blairgowrie High School	1
Community Halls	Scone Public Hall	1
Total		3

### Other Sport and Physical Activity Assets





## Population

Projections from the National Records of Scotland (NRS), estimate the population of the Easter Perthshire to be close to 37,000 residents. The NRS anticipates a small decrease of approximately 30 within the eight-year span from 2022 to 2030.

Furthermore, in light of planned housing developments, additional population growth of 5,000 residents is estimated to occur by the year 2034. This increase will create additional demand for sport and physical activities within the existing infrastructure.

## Accessibility

Travel time	Travel mode	Swimming Pool	Sportshall	Fitness Gym	Group Fitness
20 Minutes		47%	60%	60%	60%
20 Minutes		26%	26%	26%	26%

This table shows the % of the locality population that can access sports and physical activity assets within 20 minutes traveling at Peak times

## Usage and Council Spend on Sports and Physical Activity

### Usage

Participation Site	2019-20	2021-22	2022-23
Live Active Blairgowrie	83,947	37,395	56,076
Blairgowrie Community Campus Recreation Centre	5,632	1,423	4,178
Scone Community Hall	*6,536	138	2,842
Alyth Primary Community Wing			25
Inchture Primary School			102
Invergowrie Primary School			612
Ratray Community Connect			1244
Ratray Primary School			34
<b>Total</b>	<b>96,115</b>	<b>38,956</b>	<b>65,113</b>

Please note that 2020-21 data has not been included due to the significant impact of Covid-19 on participation levels. \* Denotes an estimated level of usage

### Top 10 Activities Usage

The table below highlights the top 10 sports and physical activities for LAL venues in Eastern Perthshire. 91% of usage comes from these 10 activity areas. It shows that swimming and swimming lessons remain the activities with the highest participation. Sports clubs (GoPlay Hire Attendance) and fitness gym and classes also have high participation as does fitness swimming and sportshall activities.

Activity Description	2022-23	% of All Usage
GoPlay Swim	13,241	21.06%
Swimming Lessons	10,116	16.09%
GoPlay Hire Attendance	9,274	14.75%
Fitness Classes	5,600	8.91%
Fitness Gym	5,371	8.54%
GoPlay Sportshall	3,636	5.78%
Fitness Swim	2,989	4.76%

P.C.H. Playgroup	2,675	4.26%
Fun Swim Coached	2,330	3.71%
Prim Campus Fun T Time	1,938	3.08%
<b>Top 10 Total Usage</b>	<b>57,170</b>	<b>90.95%</b>
<b>All Activities Total Usage</b>	<b>62,860</b>	

## Top 10 Activities Income

The table below highlights the top 10 sports and physical activities that generate the most income for LAL venues in Eastern Perthshire. 99% of comes from these 10 activity areas. It shows that Fun Coached income accounts for almost 35% of total income and comes from organised coaching activities like swimming lessons. Sport GoPlay activities account for 28% of income. Sports GoPlay include income from casual swimming, clubs, sports pitches, and sports hall activities. Membership fees is income from the various fitness membership packages offered by LAL. Fitness class and fitness gym income come from customers who pay for these activities on a pay as you go basis rather than through a monthly membership.

Activity Description	2022-23	% of All Income
Fun Coached	£92,778	34.90%
Sport GoPlay	£74,428	28.00%
Membership Fee	£64,897	24.42%
Fitness Classes	£9,911	3.73%
Non Sporting Venue Hire	£4,882	1.84%
Merchandise	£4,301	1.62%
Fitness Gym	£4,197	1.58%
Wellbeing	£3,298	1.24%
Steps Coached	£3,008	1.13%
Beginnings Coached	£2,136	0.80%
<b>Top 10 Total Income</b>	<b>£263,836</b>	<b>99.26%</b>
<b>All Activities Total Income</b>	<b>£265,802</b>	



## Revenue Spend

The operating loss is highest at Live Active Blairgowrie totalling almost £200k in 2022/23. The majority of income also comes from Live Active Blairgowrie, almost £250k.

Venue	Income 2022/23	Operating loss/surplus 2022/23	LAL Overheads 2022/23	Subsidy Per Head	Capital (5 Yrs)
Live Active Blairgowrie	£249,763	*£198,352	£87,914	£3.53	New facility in construction
Blairgowrie Community Campus	£39,236	*£9,392	£5,862	£2.24	n/a
<b>Total (LAL Venues)</b>	<b>£288,999</b>	<b>£207,744</b>	<b>£93,776</b>		

\*Include LAL Overhead Charges, \*\* Includes an apportionment of school operating costs, Red denotes Loss, Black denotes surplus

## Environmental Footprint

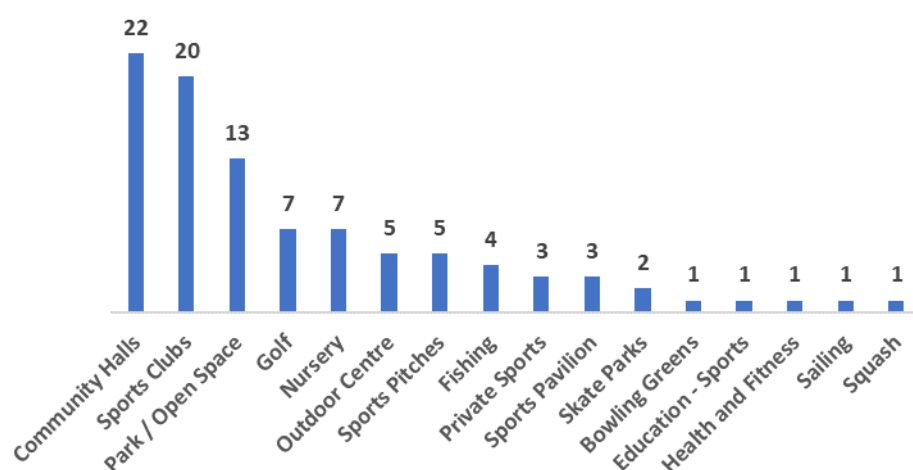
The significant facility in this area is the Blairgowrie Recreation Centre. This is being redeveloped to Passivhaus standard and therefore its operational carbon footprint is targeted at a very high level.

## Highland Perthshire

### Current Provision

Category	Name	Asset Count
Community Halls	Pitlochry Town Hall	1
	<b>Total</b>	<b>1</b>
Leisure Centres	Breadalbane Community Campus	1
	Live Active Atholl Leisure centre	1
	<b>Total</b>	<b>2</b>
Secondary School	Breadalbane Academy	1
	Pitlochry High School	1
	<b>Total</b>	<b>2</b>
<b>Total</b>		<b>5</b>



## Other Sport and Physical Activity Assets



## Population

Projections from the National Records of Scotland (NRS), estimate the population of Highland Perthshire to be close to 10,000 residents. The NRS anticipates a small decrease of approximately 200 within the eight-year span from 2022 to 2030. Furthermore, in light of planned housing developments in the Aberfeldy and Pitlochry areas, additional population growth of 1,200 residents is estimated to occur by the year 2034. This increase will create some additional demand for sport and physical activities within the existing infrastructure.

## Accessibility

Travel time	Travel mode	Swimming Pool	Sportshall	Fitness Gym	Group Fitness
20 Minutes		36%	86%	86%	86%
20 Minutes		23%	52%	52%	52%

This table shows the % of the locality population that can access sports and physical activity assets within 20 minutes traveling at Peak times

## Usage Council Spend on Sports and Physical Activity

### Usage

Participation Site	2019-20	2021-22	2022-23
Breadalbane Campus	35,247	27,216	34,423
Live Active Atholl	16,804	2,595	8,185
Pitlochry Town Hall	*14,610	360	8,162
<b>Total</b>	<b>66,661</b>	<b>30,171</b>	<b>50,770</b>

Please note that 2020-21 data has not been included due to the significant impact of Covid-19 on participation levels. \* Denotes an estimated level of usage

## Top 10 Activities Usage

The table below highlights the top 10 sports and physical activities for LAL venues in Highland Perthshire. 91% of usage comes from these 10 activity areas. It shows that fitness gym and sports clubs are the activities with the highest participation. Fitness swimming, swimming lesson and casual swimming also have high participation.

Activity Description	2022-23	% of All Usage
Fitness Gym	6,726	12.78%
GoPlay Hire Attendance	6,632	12.60%
Fitness Swim	6,389	12.14%
Swimming Lessons	6,086	11.56%
GoPlay Swim	5,504	10.46%
Live Active Core	5,214	9.91%
Fitness Classes	3,646	6.93%
A.L.C. Townhall	2,900	5.51%
Wellbeing Class	2,666	5.06%
GoPlay Pitches Attendance	2,348	4.46%
<b>Top 10 Total Usage</b>	<b>48,111</b>	<b>91.40%</b>
<b>All Activities Total Usage</b>	<b>52,640</b>	

## Top 10 Activities Income

The table below highlights the top 10 sports and physical activities that generate the most income for LAL venues in Highland Perthshire. Almost 100% comes from these 10 activity areas. It shows that Membership fees account for 30% of total income and comes from the various fitness membership packages offered by LAL. Fun Coached income comes from organised coaching activities like swimming lessons and accounts for 26% of income. Sports GoPlay include income comes from casual swimming, clubs, sports pitches and sportshall activities. Fitness class and fitness gym income come from customers who pay for these activities on a pay as you go basis rather than through a monthly membership.

Activity Description	2022-23	% of All Income
Membership Fee	£64,584	30.09%
Fun Coached	£56,662	26.40%
Sport GoPlay	£35,575	16.58%
Non Sporting Venue Hire	£24,787	11.55%
Fitness Classes	£14,141	6.59%
Fitness Gym	£7,694	3.58%
Wellbeing	£6,603	3.08%
Merchandise	£2,515	1.17%
Steps Coached	£1,176	0.55%

Beginnings Coached	£721	0.34%
<b>Top 10 Total Income</b>	<b>£214,458</b>	<b>99.92%</b>
<b>All Activities Total Income</b>	<b>£214,623</b>	

## Revenue Spend

The operating loss is highest at Breadalbane Community Campus and Live Active Atholl totalling £203k in 2022/23. The net revenue spend, which takes income into account is £203k. The combined income from both these venues is £190k. Pitlochry Town hall makes a small operating loss of almost £6k. Live Active Atholl has a significant subsidy per head due to its relatively low level of usage and high operating loss. Live Active Atholl will also require £140 investment in maintenance over the next five years.

Venue	Income 2022/23	Operating loss/surplus 2022/23	LAL Overheads 2022/23	Subsidy Per Head	Capital (5 Yrs)
<b>Breadalbane Community Campus</b>	£156,467	*£110,388	£52,748	£3.20	n/a
<b>Live Active Atholl</b>	£33,783	*£92,799	£23,444	£11.33	£431,685
<b>Total (LAL Venues)</b>	<b>£190,250</b>	<b>£203,187</b>	<b>£76,192</b>		<b>£140,303</b>
<b>Pitlochry Town Hall</b>	£24,373	£5,881		£0.72	£202,772
<b>Total (Halls)</b>	<b>£24,373</b>	<b>£5,881</b>			
<b>Grand Total</b>	<b>£214,623</b>	<b>£209,068</b>	<b>£76,192</b>		

\*Include LAL Overhead Charges, \*\* Includes an apportionment of school operating costs, Red denotes Loss, Black denotes surplus

## Environmental Footprint

Asset	Current Emissions <sup>3</sup>	5 Year Energy Costs <sup>4</sup>	Indicative Capital Investment	Payback
Breadalbane Community Campus	*681	*£1,085,156		
Live Active Atholl	39	£56,470	n/a	n/a
<b>Total</b>	<b>720</b>	<b>£1,141,626</b>		

\*This reflects the energy costs for the whole facility and not apportioned for sports and leisure provision

<sup>3</sup> Tonnes of CO<sup>2</sup>. This Includes Scope 1,2 and 3 Emissions. For context a tonne of CO<sup>2</sup> is equivalent to 3,300 km driven in a petrol car, one passenger flight from Paris to New York, or 121,600 smartphones charged.

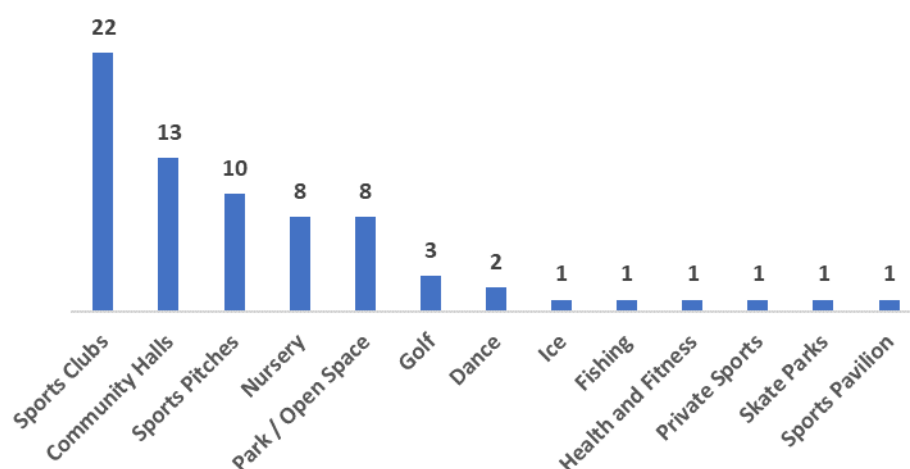
<sup>4</sup> Based on current prices

## Kinrosshire

### Current Provision

Category	Name	Asset Count
Leisure Centres	Live Active Loch Leven Centre	1
	Loch Leven Community Campus	1
	<b>Total</b>	<b>2</b>
Secondary School	Kinross High School	1
	<b>Total</b>	<b>1</b>
<b>Total</b>		<b>9</b>



### Other Sport and Physical Activity Assets



### Population

The National Records of Scotland (NRS), estimate the population of the Kinross Shire to be close to 15,000 residents. The NRS anticipates an increase of approximately 1,000 within the eight-year span from 2022 to 2030. Furthermore, in light of planned housing developments, additional population growth of a further 600 residents is projected to occur by the year 2034. These increases will create additional demand for sport and physical activities within the existing infrastructure.

### Accessibility

Travel time	Travel mode	Swimming Pool	Sportshall	Fitness Gym	Group Fitness
20 Minutes		92%	90%	92%	92%
20 Minutes		26%	22%	26%	26%

This table shows the % of the locality population that can access sports and physical activity assets within 20 minutes traveling at Peak times

## Usage and Council Spend on Sports and Physical Activity

### Usage

Participation Site	2019-20	2021-22	2022-23
Live Active Loch Leven	81,162	56,266	64,304
Loch Leven Campus	60883	37452	41,232
<b>Total</b>	<b>142,045</b>	<b>93,718</b>	<b>105,536</b>

Please note that 2020-21 data has not been included due to the significant impact of Covid-19 on participation levels.

### Top 10 Activities Usage

The table below highlights the top 10 sports and physical activities for LAL venues in Kinrosshire. 97% of usage comes from these 10 activity areas. It shows that sports clubs (GoPlay Hire Attendance), sports pitch and swimming lessons are the activities with the highest participation. Fitness swimming and casual swimming also have high participation.

Activity Description	2022-23	% of All Usage
GoPlay Hire Attendance	23,616	22.28%
GoPlay Pitches Attendance	17,285	16.31%
Swimming Lessons	16,889	15.93%
Fitness Swim	12,226	11.53%
GoPlay Swim	11,255	10.62%
Fitness Gym	8,369	7.89%
Fitness Classes	6,438	6.07%
GoPlay Sportshall	2,885	2.72%
Fun Term Time	2,827	2.67%
Fun Holidays	1,303	1.23%
<b>Top 10 Total Usage</b>	<b>103,093</b>	<b>97.25%</b>
<b>All Activities Total Usage</b>	<b>106,006</b>	

### Top 10 Activities Income

The table below highlights the top 10 sports and physical activities that generate the most income for LAL venues in Kinross-shire. Almost 100% comes from these 10 activity areas. It shows that Fun Coached income accounts for 35% of total income and comes from organised coaching activities like swimming lessons. Sport GoPlay activities account for 28% of income. Sports GoPlay include income from casual swimming, clubs, sports pitches and sportshall activities. Membership fees is income from the various fitness membership packages offered by LAL.. Fitness class and fitness gym income come from customers who pay for these activities on a pay as you go basis rather than through a monthly membership.

Activity Description	2022-23	% of All Income
Fun Coached	£139,677	34.88%
Sport GoPlay	£110,783	27.67%
Membership Fee	£95,482	23.85%
Fitness Classes	£27,783	6.94%
Fitness Gym	£8,015	2.00%
Merchandise	£7,477	1.87%
Food Vending	£3,845	0.96%
Beginnings Coached	£3,358	0.84%
Steps Coached	£2,341	0.58%
Wellbeing	£1,052	0.26%
<b>Top 10 Total Income</b>	<b>£399,813</b>	<b>99.85%</b>
<b>All Activities Total Income</b>	<b>£400,422</b>	

## Revenue Spend

The operating loss is highest at Live Active Loch Leven totalling almost £372k in 2022/23. LAL Loch Leven also has the highest income at £323k. Loch Leven Community Campus also makes a small operating loss of £9.7k. LAL Loch Leven also has a considerable amount of work maintenance work identified over the next five years of £683k.

Venue	Income 2022/23	Operating loss/surplus 2022/23	LAL Overheads 2022/23	Subsidy Per Head	Capital (5 Yrs)
<b>Live Active Loch Leven</b>	£323,394	*£372,361	£99,635	£5.79	£682,899
<b>Loch Leven Community Campus</b>	£77,028	*£9,741	£35,165	£0.23	
<b>Grand Total</b>	<b>£400,422</b>	<b>£382,102</b>	<b>£134,800</b>		<b>£682,899</b>

\*Include LAL Overhead Charges, \*\* Includes an apportionment of school operating costs, Red denotes Loss, Black denotes surplus

## Environmental Footprint

Asset	Current Emissions <sup>5</sup>	5 Year Energy Costs <sup>6</sup>	Indicative Capital Investment	Payback
<b>Live Active Lochleven</b>	324	£618,710	£300,000	8 years
Loch Leven Community Campus	*525	*£915,450		
<b>Total</b>	<b>849</b>	<b>£1,534,160</b>		

<sup>5</sup> Tonnes of CO<sup>2</sup>. This Includes Scope 1,2 and 3 Emissions. For context a tonne of CO<sup>2</sup> is equivalent to 3,300 km driven in a petrol car, one passenger flight from Paris to New York, or 121,600 smartphones charged.

<sup>6</sup> Based on current prices

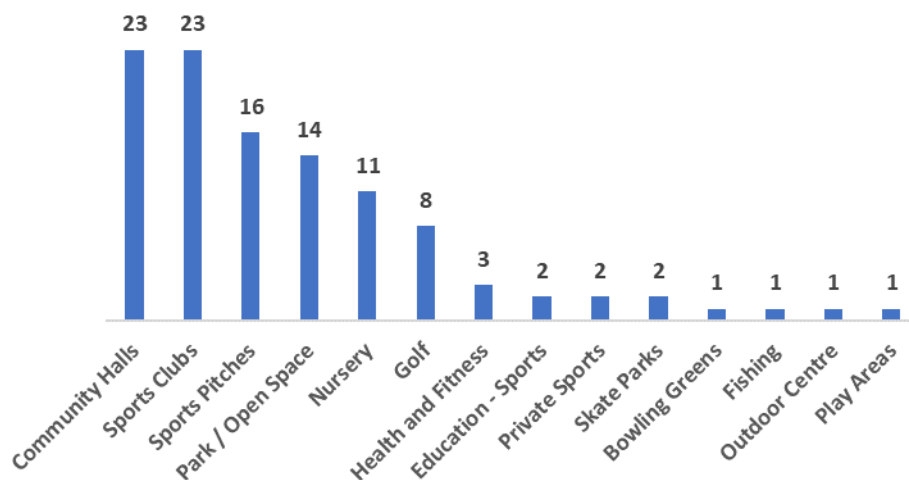
\*This reflects the energy costs for the whole facility and not apportioned for sports and leisure provision

## Strathearn and Strathallan

### Current Provision

Category	Name	Asset Count
Leisure Centres	Auchterarder Community Sports Hub	1
	Strathearn Community Campus	1
	<b>Total</b>	<b>2</b>
Secondary School	Community School of Auchterarder	1
	Strathearn Community Campus	1
	<b>Total</b>	<b>2</b>
Community Halls	Aytoun Hall	1
	Blackford Village Hall	1
	Dunning Village Hall	1
	<b>Total</b>	<b>3</b>
<b>Total</b>		<b>7</b>

### Other Sport and Physical Activity Assets





### Population

The National Records of Scotland (NRS), estimate the population of the locality to be close to 24,000 residents. The NRS anticipates a sizeable increase of approximately 1200 within the eight-year span from 2022 to 2030. Furthermore, in light of planned housing developments, an additional population growth of 1,800 residents is projected to occur by the year 2034. This increase will create significant additional demand for sport and physical activities within the existing infrastructure.



## Accessibility

Travel time	Travel mode	Swimming Pool	Sportshall	Fitness Gym	Group Fitness
20 Minutes		63%	95%	95%	95%
20 Minutes		22%	34%	34%	34%

## Usage and Council Spend on Sports and Physical Activity

### Usage

Participation Site	2019-21	2021-23	2022-24
Strathearn Community Campus	87,489	66,382	100,123
Aytoun Community Hall	18,050	5,661	13,706
Blackford Community Hall	4,652	1,221	3,231
Dunning Community Hall	8,081	1,196	2,641
<b>Total</b>	<b>118,272</b>	<b>74,460</b>	<b>119,701</b>

Please note that 2020-21 data has not been included due to the significant impact of Covid-19 on participation levels.

### Top 10 Activities Usage

The table below highlights the top 10 sports and physical activities for LAL venues in Strathearn and Strathallan. 88% of usage comes from these 10 activity areas. It shows that use of sports pitches, clubs (P.C.H. Misc and GoPlay Hire Attendance), and swimming lessons are the activities with the highest participation. Fitness classes and casual swimming also have high participation.

Activity Description	2022-23	% of All Usage
GoPlay Pitches Attendance	19,249	15.88%
P.C.H. Misc	16,639	13.73%
GoPlay Hire Attendance	11,999	9.90%
Swimming Lessons	10,622	8.76%
Fitness Classes	9,674	7.98%
GoPlay Swim	8,804	7.26%
Strength Gym	7,627	6.29%
Beginnings Swim Coached	7,573	6.25%
Fitness Gym	7,015	5.79%
Fitness Swim	7,012	5.78%
<b>Top 10 Total Usage</b>	<b>106,214</b>	<b>87.62%</b>
<b>All Activities Total Usage</b>	<b>121,220</b>	

## Top 10 Activities Income

The table below highlights the top 10 sports and physical activities that generate the most income for LAL venues in Strathearn and Strathallan. 100% comes from these 10 activity areas. It shows that Membership fees account for 36% of total income and comes from the various fitness membership packages offered by LAL. Fun Coached income comes from organised coaching activities like swimming lessons and accounts for 25% of income. Sports GoPlay include income comes from casual swimming, clubs, sports pitches and sportshall activities. Fitness class and fitness gym income come from customers who pay for these activities on a pay as you go basis rather than through a monthly membership.

Activity Description	2022-23	% of All Income
Membership Fee	£124,857	36.41%
Fun Coached	£85,556	24.95%
Sport GoPlay	£66,962	19.52%
Non Sporting Venue Hire	£30,075	8.77%
Fitness Classes	£15,869	4.63%
Fitness Gym	£7,777	2.27%
Steps Coached	£7,772	2.27%
Merchandise	£3,992	1.16%
Wellbeing	£2,879	0.84%
Fitness Personal	£261	0.08%
<b>Top 10 Total Income</b>	<b>£346,000</b>	<b>100%</b>
<b>All Activities Total Usage</b>	<b>£346,000</b>	

## Revenue Spend

The operating loss is highest at Strathearn Community Campus at £244k in 2022/23. This venue also had an income of £313k. The community halls also made an operating loss with Aytoun Hall being the most significant at £69k. Strathearn and Dunning Town Hall also have a considerable amount of investment required for maintenance over the next five years of £766k and £176k respectively.

Venue	Income 2022/23	Operating loss/surplus 2022/23	LAL Overheads 2022/23	Subsidy Per Head	Capital (5 Yrs)
<b>Strathearn Community Campus</b>	£313,557	*£244,782	£82,053	£2.44	£766,514
<b>Total (LAL Venues)</b>	<b>£313,557</b>	<b>£244,782</b>	<b>£82,053</b>		<b>£766,514</b>
<b>Aytoun Hall</b>	£23,495	£69,332		£5.06	£78,510
<b>Dunning Town Hall</b>	£2,838	£14,453		£4.47	£176,803
<b>Blackford Community Hall</b>	£3,066	£12,372		£4.68	£5,712
<b>Total (Halls)</b>	<b>£29,399</b>	<b>£96,157</b>			<b>£255,313</b>
<b>Grand Total</b>	<b>£342,956</b>	<b>£340,939</b>	<b>£82,053</b>		<b>£1,021,827</b>

\*Include LAL Overhead Charges, \*\* Includes an apportionment of school operating costs, Red denotes Loss, Black denotes surplus

## Environmental Footprint

Asset	Current Emissions <sup>7</sup>	5 Year Energy Costs <sup>8</sup>	Indicative Capital Investment	Payback
Strathearn Community Campus	337	£1,013,874	n/a	n/a
<b>Total</b>	<b>337</b>	<b>£1,013,874</b>		

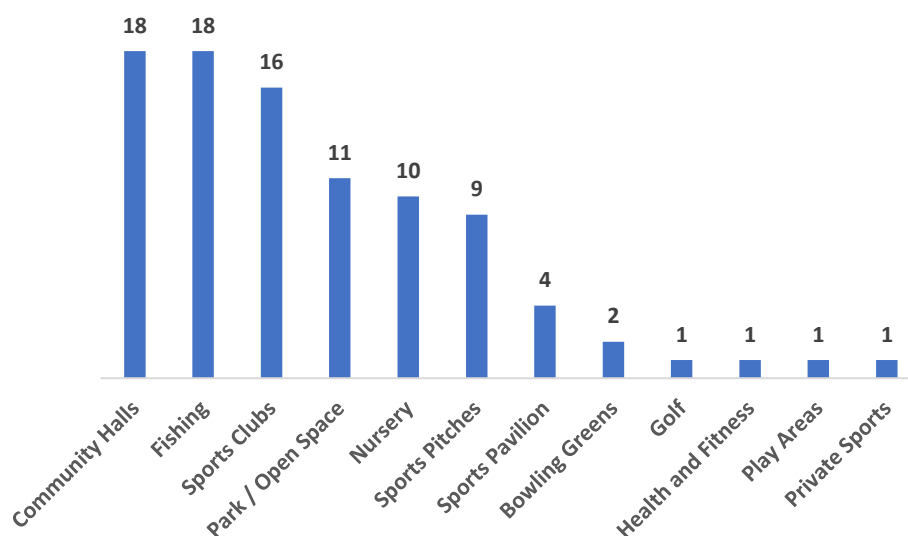
\*This reflects the energy costs for the whole facility and not apportioned for sports and leisure provision

## Strathtay

### Current Provision

There are no PKC funded venues within the Strathtay locality other than 9 primary schools, none of which are currently used for community sport and leisure activities. However, some of the Strathtay population are within reasonable reach of Perth City and Blairgowrie sports and leisure venues.

### Other Sport and Physical Activity Assets



## Population



The National Records of Scotland (NRS), estimate the population of the Strathtay to be close to 12,800 residents. The NRS anticipates a small increase of approximately 140 within the eight-year span from 2022 to 2030. Furthermore, in light of planned housing developments, an additional population growth of 3,800 residents is projected to occur by the year 2034. Most of this development is planned for land

<sup>7</sup> Tonnes of CO<sup>2</sup>. This Includes Scope 1,2 and 3 Emissions. For context a tonne of CO<sup>2</sup> is equivalent to 3,300 km driven in a petrol car, one passenger flight from Paris to New York, or 121,600 smartphones charged.

<sup>8</sup> Based on current prices

close to Perth City. This increase will create additional demand for sport and physical activities within the existing infrastructure.

### Accessibility

Travel time	Travel mode	Swimming Pool	Sportshall	Fitness Gym	Group Fitness
20 Minutes		22%	68%	52%	52%
20 Minutes		0%	0%	0%	0%

This table shows the % of the locality population that can access sports and physical activity assets within 20 minutes traveling at Peak times