



## **PERTH AND KINROSS INTEGRATION JOINT BOARD**

### **AUDIT AND PERFORMANCE COMMITTEE**

**31 July 2023**

### **ANNUAL PERFORMANCE REPORT 2022/23**

**Report by Chief Officer (G/23/98)**

#### **PURPOSE OF REPORT**

This report presents the Annual Performance Report (APR) for 2022/23. The APR sets out our performance in respect of the National Core Indicator Set, provides an overview of progress against our Strategic Aims and describes health and social care activities undertaken in the year.

#### **1. RECOMMENDATION(S)**

- 1.1 The Audit and Performance Committee is asked to approve the Annual Performance Report for 2022/23.

#### **2. BACKGROUND**

- 2.1 The Public Bodies (Joint Working) (Scotland) Act 2014 requires the Integration Joint Board to publish an Annual Performance Report (APR) setting out an assessment of performance in respect to those functions for which it has responsibility. This Annual Performance Report is required to be published within 4 months of the end of each reporting year (by 31 July).

#### **3. OVERVIEW**

- 3.1 The APR has been written in collaboration with Services/Care Groups in respect to what they would like to showcase. Equally, we have sought to respond to Audit and Performance Committee feedback in ensuring the report is smaller and more focussed than last year, with stronger connections to the delivery of strategy, links to the Strategic Commissioning Plan, and the achievement of desired outcomes.
- 3.2 During 2022/23 the Audit and Performance Committee received performance reports in relation to approved Strategic Delivery Plans (SDPs). The outcomes within those SDPs have been mapped to the above strategic aims which

improves connections between our Care Group activities and the IJB’s overarching aims. As we move forward, the Audit and Performance Committee will receive a Care Group SDP performance report at each meeting.

- 3.3 In order to provide a balanced review of performance against the core indicator set, performance is compared to previous years, to our peer group of similar HSCPs and to Scotland overall.
- 3.4 Comparing performance to previous years can be challenging due to the impact of the pandemic which resulted in service activity and demand varying dramatically. This has been followed by increases in complexity of need, exacerbated by the relatively older population of Perth and Kinross, combined with the issues caused by rurality. Additional significant challenges have been experienced in maintaining capacity given difficulties in accessing the necessary workforce.
- 3.5 The data for the National Indicator set is provided via Public Health Scotland and is the most recently available data for each indicator. Some indicators have data provided up to 31 December with the calendar year acting as a proxy for the financial year. This approach has been necessary over recent years due to national issues around data completeness.
- 3.6 Similarly, the Health and Care Experience survey is only undertaken every two years and so has not been updated for 2022/23 reporting. Our local Service User and Patient Experience survey however provides more recent data and this has been included within the APR. Additionally, we have continued to roll out Care Opinion across services and this approach provides valuable localised feedback from people (or their carers) who have used our services.
- 3.7 Once approved by the Audit and Performance Committee, it is proposed that the Annual Performance Report will be presented to the IJB, published on the Health and Social Care Partnership’s webpage, circulated to NHS Tayside, Perth and Kinross Council and the Community Planning Partnership for their information.

#### 4. CONCLUSION

- 4.1 The Annual Performance Report provides a summary of Health and Social Care performance in 2022/23. It sets out our performance against the national core indicator set, and local indicators, and provides an overview of the steps taken to deliver services in line with our strategic aims.

#### Author(s)

Name	Designation	Contact Details
Zoe Robertson	Interim Head of Adult Social Work Social Care/Commissioning	<a href="mailto:tay.pkijbbusinesssupport@nhs.scot">tay.pkijbbusinesssupport@nhs.scot</a>
Chris Jolly	Service Manager (Business Planning and Performance)	

## 1. IMPLICATIONS, ASSESSMENTS, CONSULTATION AND COMMUNICATION

<b>Strategic Implications</b>	
HSCP Strategic Commissioning Plan	YES
Transformation Programme	None
<b>Resource Implications Financial</b>	
Financial	None
Workforce	None
<b>Assessments</b>	
Equality Impact Assessment	None
Risk	None
Other assessments (enter here from para 3.3)	None
<b>Consultation</b>	
External	None
Internal	YES
<b>Legal &amp; Governance</b>	
Legal	YES
Clinical/Care/Professional Governance	None
Corporate Governance	YES
<b>Directions</b>	None
<b>Communication</b>	
Communications Plan	None

### 1. Strategic Implications

#### 1.1 Strategic Commissioning Plan

This routine performance report supports the delivery of the Perth and Kinross Strategic Commissioning Plan in relation to all five deliverables below:

- 1 prevention and early intervention,
- 2 person centred health, care and support,
- 3 work together with communities,
- 4 inequality, inequity and healthy living, and
- 5 best use of facilities, people and resources.

#### 1.2 Transformation Programme

This report has no direct Transformation Programme implications.

### 2. Resource Implications

#### 2.1 Financial

This report has no direct financial implications.

#### 2.2 Workforce

This report has no direct workforce related implications.

### **3. Assessments**

#### **3.1 Equality Impact Assessment**

This report sets out progress in respect to performance against the nationally agreed integration indicators. In doing so it provides assurance of progress in relation to our Strategic Commissioning Plan which includes the reduction of the impact of inequalities.

#### **3.2 Risk**

This report has no direct risk implications.

#### **3.3 Other assessments**

This report provides an assessment of performance against national integration indicators.

### **4. Consultation**

#### **4.1 External**

N/A

#### **4.2 Internal**

This report has been created in consultation and collaboration with Services and Care Groups and has been reviewed by the Executive Management Team.

#### **4.3 Impact of Recommendation**

N/A

### **5. Legal and Governance**

This report supports the delivery of the IJB's public reporting responsibilities and meets the statutory requirement to produce an Annual Performance Report within four months of the end of the financial year to which the report relates.

### **6. Directions**

N/A

### **7. Communication**

N/A

## **2. BACKGROUND PAPERS/REFERENCES**

The documents that have been relied on in preparing the report, other than those committee reports already referenced within the main body of the report are as follows:

Public Health Scotland Core Suite Integration Indicators 2023 (July Update)  
Perth and Kinross Performance Update 06.23

All documents will be kept available for inspection by the public for four years from the date of the meeting at which the report is presented.

## **3. APPENDICES**

Appendix 1 - Perth and Kinross Health and Social Care Partnership, Annual Performance Report 2022/23.